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NEWS RELEASE

Avolta enhances financial position with successful refinancing initiative

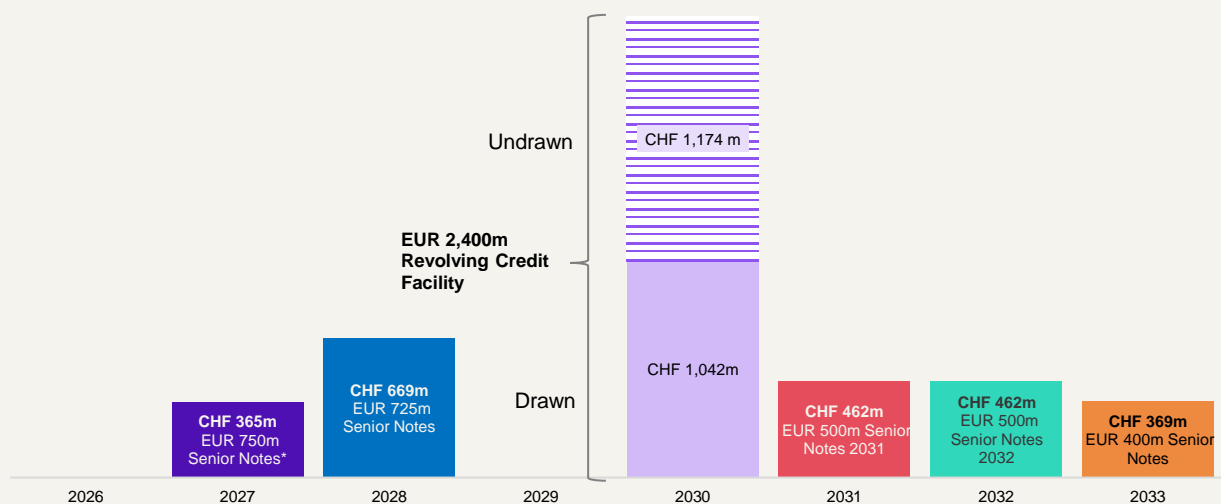
Avolta AG (SIX: AVOL) has successfully completed the partial refinancing of its 2027 bond maturity, further enhancing its financial flexibility by extending its average debt maturity.

Avolta has successfully completed the partial refinancing of its EUR 750 million Senior Notes due 2027 with the placement of EUR 400 million Senior Notes due 2033 and a cash tender offer of up to EUR 400 million to the existing bondholders. The tender offer resulted in bondholders tendering 47.2%, or EUR 354 million. The remaining outstanding Senior Notes due 2027 will be either refinanced later in 2026 or kept until maturity and repaid in cash.

Following the transaction, Avolta’s debt structure remains well balanced with a mix of fixed/floating rate debt of 64%/36% and an average interest rate of 3.1%. The current available liquidity position ensures flexibility for any future financing needs of the company.

Commenting on this, Yves Gerster, Avolta’s Chief Financial Officer, said: “We are very pleased to announce this successful refinancing, which significantly extends our debt maturity and enhances our financial flexibility. Indeed, the spread vs. the 7-Year Bund of 185bps represents the lowest in our company’s history and underscores investor confidence in Avolta.”

Maturity Profile (Q1 2026 Proforma)



* Remaining amount of the EUR 750m Senior Notes

For further information



Contact

Cathy Jongens

Director Corporate Communications



cathy.jongens@avolta.net



+316 2819 8828

Rebecca McClellan

Global Head Investor Relations



rebecca.mcclellan@avolta.net



+44 7543 800405

About Avolta AG

Avolta AG (SIX: AVOL) is a global leader at the intersection of travel retail and food & beverage, delivering integrated shopping and dining experiences across airports, motorways, cruise lines, ferries, rail and other high-traffic travel locations worldwide.

Avolta's global workforce operates in more than 70 countries and across nearly 1,000 locations, managing around 5,100 points of sale. Its traveler-centric strategy is built on digital, data and continuous innovation, while its scale and reach, across multiple travel environments, strengthens resilience and underpins consistent operational and financial performance.

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